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11, 2024

COURT FILE NUMBER

2401-02680

COURT

COURT OF KING'S BENCH OF ALBERTA

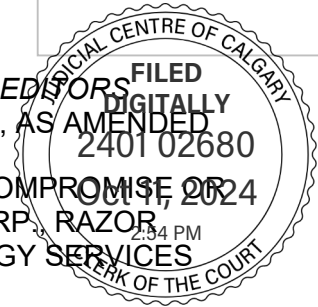
JUDICIAL CENTRE

CALGARY

APPLICANTS

IN THE MATTER OF *THE COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF THE PLAN OF COMPROMISE OR ARRANGEMENT OF RAZOR ENERGY CORP., RAZOR HOLDINGS GP CORP., AND BLADE ENERGY SERVICES CORP.

Clerk's Stamp



DOCUMENT

ORDER (EXTENSION OF STAY PERIOD)

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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DATE ON WHICH ORDER WAS PRONOUNCED:

October 7, 2024

NAME OF JUDGE WHO MADE THIS ORDER:

Justice C.C.J. Feasby

LOCATION OF HEARING:

Calgary, Alberta

UPON the application (the "**Application**") of Razor Energy Corp. ("**Razor Energy**"), Razor Holdings GP Corp., and Blade Energy Services Corp. (collectively, the "**Applicants**"); **AND UPON** having read the Application and Affidavit #10 of Doug Bailey, sworn on October 1, 2024 (the "**Bailey #10 Affidavit**") filed; **AND UPON** having read the Seventh Report of FTI Consulting Canada Inc., in its capacity as the Court-appointed monitor (the "**Monitor**") of the Applicants, dated October 2, 2024, and the Amended and Restated Initial Order pronounced by the Honourable Justice M.E. Burns on March 6, 2024 (the "**ARIO**"), in the within proceedings, all filed; **AND UPON** having read the Affidavit of Service of Brittany Gardiner, sworn on October 2, 2024 (the "**Service Affidavit**"), filed; **AND UPON** hearing from counsel for the Applicants, counsel for the Monitor, and counsel to all other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the Application and the Bailey #10 Affidavit, in the manner described in the Service Affidavit, is abridged, the Application is properly returnable today, service of the Application and the Bailey #10 Affidavit, on the service list, in the manner described in the Service Affidavit, is good and sufficient, and no other persons, other than those listed on the service list (the "**Service List**"), are entitled to service of the Application or the Bailey #10 Affidavit.

EXTENSION OF STAY PERIOD

2. Paragraph 14 of the ARI0 is hereby amended by deleting the date "October 13, 2024" and replacing it with the date "November 8, 2024".

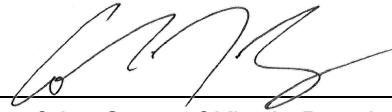
SERVICE

3. Service of this Order shall be deemed good and sufficient by:
 - (a) serving same on:
 - (i) the persons listed on the Service List created in these CCAA Proceedings;
 - (ii) any other person served with notice of the Application for this Order;
 - (iii) any other parties attending or represented at the Application for this Order;and,
 - (b) posting a copy of this Order on the Monitor's website at <http://cfcanada.fticonsulting.com/Razor-Blade/>and service on any other person is hereby dispensed with.
4. Service of this Order may be effected by facsimile, electronic mail, personal delivery, or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

GENERAL

5. This Order and all of its provisions are effective as of 12:01 a.m. Mountain Standard Time on the date of this Order.

6. This Order is without prejudice to: (i) any claim for the payment for goods, services, use of leased or licensed property or other valuable consideration provided by creditors after the filing of the CCAA Initial Order, granted by the Honourable Justice N.J. Whitling on February 28, 2024; and, (ii) any claim with respect to post-filing municipal property taxes.



Justice of the Court of King's Bench of Alberta